Thematica

Thematica Future Mobility UCITS Fund | May 2021

Share Class Retail USD (Capitalization Share) | NAV USD 263.13

For Qualified Investors or Professional Investors or Eligible Counterparties as defined by the relevant laws

KEY FEATURES

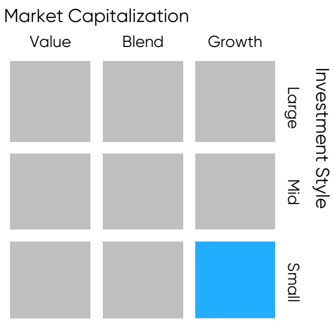
Thematica Future Mobility UCITS Fund offers exposure to pure play companies that are focused or will substantially benefit from the transition to clean and sustainable transportation and energy storage solutions. Within the energy transition, the fund focus on companies that will benefit from the electrification. Areas include but are not limited to the following categories:

- Critical Battery Materials (Lithium, Cobalt, Nickel, Graphite)
- Battery Technology, Including Cell/Pack Manufacturers and Battery Components
- Fuel Cell Technology, Including Advanced Flow Plates, Stacks and Systems
- E-Mobility (Battery Electric Vehicles/Fuel Cell Electric Vehicles) and Energy Storage Solutions
- E-Mobility Charging Infrastructure, Hydrogen Production/Electrolysers and Fuelling Technology/Infrastructure
- Smart Grid, Electricity Generation, Energy Efficiency and Renewable Energy

QUICK FACTS

- Actively managed
- Focus on fast growing innovative companies with a competitive edge
- Fundamental high conviction stock selection
- Concentrated portfolio, 25-50 stocks
- Investment universe, approx 200 stocks
- Target return of +12% p.a. over a full market cycle
- Unconstrained in regions & sectors
- Invest across all market caps

MORNINGSTAR STYLE



Capital at risk. All financial investments involve an element of risk. Therefore, the value of your investment will vary, and your initial investment amount cannot be guaranteed. Full details of risks are disclosed in the chapter "Risk information" in the prospectus.
Recommended investment horizon: >5 years

FUND DETAILS

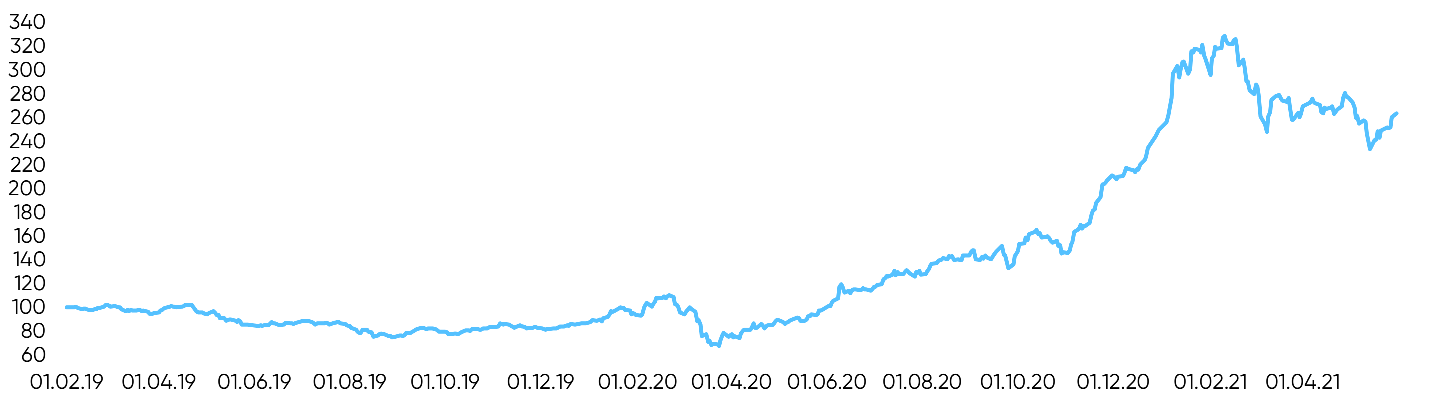
Fund AUM	$130.5 Million
Initial NAV (01.02.2019)	USD 100
Number of Holdings	43
Weighted Avg. Market Cap. (31.03.2021)	$6.8 Billion
Management Fee	1.50%
Performance Fee	0%
Investment Currency	USD
Share Class	Retail USD
Dividend Type	Capitalization
Min Initial Subscription	None
Legal Status	SICAV Umbrella
Structure	UCITS
Jurisdiction	Luxembourg
Registration	CH, DE, LU, NO, SE
Subscription	Daily, 14:00 CET
Redemption	Daily, 14:00 CET
Transaction Day	Within 2 days
Morningstar Category™	Technology
ISIN	LU1807298952
Bloomberg	BATTERU LX
WKN	A2JKSP

SYNTHETIC RISK & REWARD INDICATOR (SRRI)

High - 7 out of 7

The historical data used for calculating the synthetic indicator are not a reliable indication of the future risk and reward profile of the share class. The category shown is not guaranteed to remain unchanged and may shift over time. Even the lowest category does not mean a risk-free investment. This share class has been placed in the aforementioned risk class because its unit price is subject to significant fluctuation, therefore the profit potential and loss exposure may be high.

PERFORMANCE



RETURNS %

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD	Year
-	1.41	(6.45)	(0.06)	(10.76)	3.08	(3.07)	(10.81)	5.38	4.61	(0.83)	5.01	**(13.41)**	**2019**
8.16	2.24	(20.52)	17.40	9.44	18.23	10.34	12.82	0.72	1.17	43.91	18.26	**188.23**	**2020**
23.92	(8.50)	(7.02)	5.24	(4.94)								**5.47**	**2021**

Note: The figures shown relate to past performance. Past performance is not a reliable indicator of current or future results and should not be the sole factor of consideration when selecting a product or strategy.

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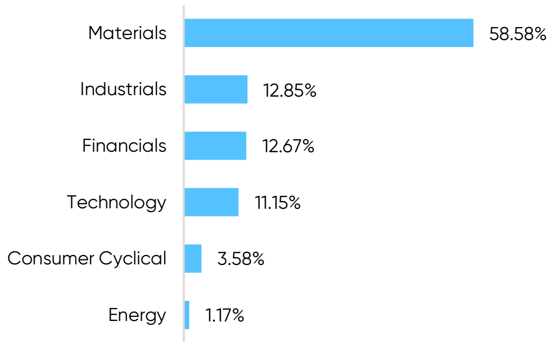
TOP 10 HOLDINGS

Holdings Subject to Change 31.03.2021

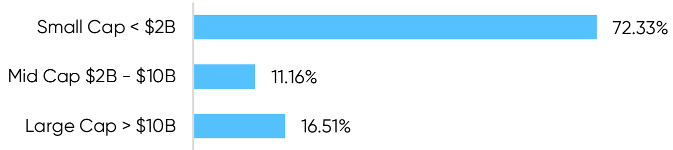
Name	Ticker	ISIN	Sector	Thematic Elements	Country	Weight
Neo Lithium Corp.	NLC CN	CA64047A1084	Materials	Battery Materials	Canada	8.03%
Jervois Mining Ltd.	JRV AU	AU000000JRV4	Materials	Battery Materials	Australia	6.55%
HydrogenPro AS	HYPRO NO	NO0010892359	Industrials	Hydrogen	Norway	5.17%
Syrah Resources Ltd.	SYR AU	AU000000SYR9	Materials	Battery Materials	Australia	4.64%
Jiangxi Ganfeng Lithium Co Ltd.	1772 HK	CNE1000031W9	Materials	Battery Materials	China	4.63%
Nano One Materials Corp.	NNO CN	CA63010A1030	Materials	Battery Technology	Canada	4.15%
Talon Metals Corp.	TLO CN	VGG866591024	Materials	Battery Materials	British Virgin Islands	4.03%
Galaxy Resources Ltd.	GXY AU	AU000000GXY2	Materials	Battery Materials	Australia	3.56%
Lithium Americas Corp.	LAC CN	CA53680Q2071	Materials	Battery Materials	Canada	3.43%
Cree Inc.	CREE US	US2254471012	Technology	Battery Technology	United States	3.35%

Weight of Top 10 Holdings: 47.54%

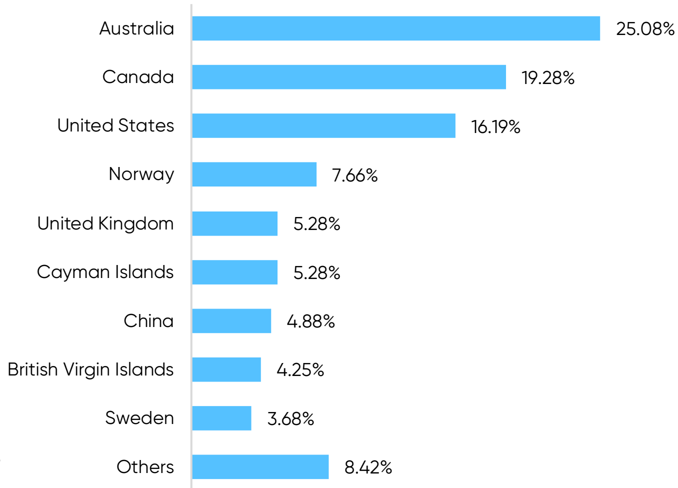
INDUSTRY BREAKDOWN



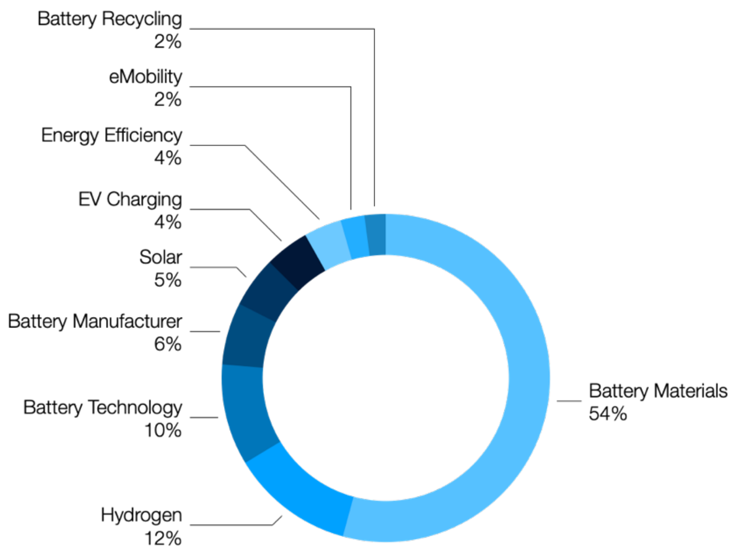
MARKET CAPITALIZATION



COUNTRY BREAKDOWN



THEMATIC ELEMENTS



ASSET ALLOCATION

Stock	94.88%
Bond	0.00%
Cash	5.12%
Other	0.00%

RISK FIGURES*

Annualized Volatility	36.73%
VaR (99%, 20 days)	14.78%
Beta	0.9145
R2	0.5852
Sharpe Ratio	3.7390
Jensens Alpha	44.20%
Sortino Ratio	6.1467

*Reference portfolio

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ADMINISTRATION

Investment Advisor

Orn & Cie S.A., 15, rue du Jeu-de-l'Arc, CH-1207, Geneva, Switzerland | www.orn-suisse.com

Investment Company

Thematica, 4, rue Thomas Edison, L-1445, Luxembourg | www.thematicafunds.com

Management Company

IPConcept (Luxemburg) S.A., 4, rue Thomas Edison, L-1445, Luxembourg | www.ipconcept.com

Depositary, Central Administration, Registrar and Transfer Agent

DZ PRIVATBANK S.A. (AA-), 4, rue Thomas Edison, L-1445, Luxembourg | www.dz-privatbank.com

Paying Agent

DZ PRIVATBANK S.A. (AA-), 4, rue Thomas Edison, L-1445, Luxembourg | www.dz-privatbank.com

Information for Investors in Germany and Information Agents

DZ PRIVATBANK AG, Deutsche Zentral-Genossenschaftsbank, Platz der Republik, D-60265 Frankfurt am Main

Information for Investors in Switzerland (Representative)

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Paying Agent (Switzerland)

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Information for Investors in Norway (Representative)

Nordnet, Postbocks 302, Sendrum NO 0103 Oslo, Norway

Information for Investors in Sweden (Representative)

MFEX Mutual Funds Exchange AB, Grev Turegatan 19, 11438 Stockholm, Sweden

Auditor

PWC, Société cooperative, 2, rue Gerhard Mercator B.P. 1443, L-1014 Luxembourg | www.pwc.lu

Legal Form

Thematica is a Luxembourg SICAV (UCITS, Part I of the Luxembourg Law of 17 December 2010)

REGISTRATION AND DOCUMENTATION

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OTHER FEES

Subscription fee: Up to 5%
Redemption fee: 0%

This is the maximum that might be taken out of your money before it is invested or before payment of the redemption price. Please consult your financial advisor for the actual amounts.

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